



Schedule of Extra Signatories

Only for use with the account opening or making changes forms.

Westpac use only

Authority No.

Date DD / MM / YYYY

This schedule is in addition to the following form (tick one)

Account Opening form Making Changes to Account form Base Account Authority

A. Your existing details

Full name of account

Account number Tick here for all suffixes

OR for specific suffixes If your account is on a Base Account Authority, the changes will apply to all suffixes.

Foreign currency account number

A L L This changes all CCCFA accounts under this number

B. Extra signatories

Please complete all fields.

Westpac may be required to verify the identity of the extra signatories listed and certain other information provided in this form. Please refer to Westpac's list of acceptable verification documentation available at westpac.co.nz/AML

[†] If you are using a New Zealand driver licence, please also supply the card version number. If you are using a passport, please supply the country of issue.

^{*} This is for Resident Withholding Tax (RWT) calculation. If you don't provide a valid IRD number, we will use the non-declaration rate of 45%. If you do provide an IRD number but don't tick an RWT rate, we will use a default rate of 33%.

[‡] If you tick 'Yes', you are confirming your IRD number is listed on the IRD RWT exemption register.

^{**} This is for Portfolio Investment Entity (PIE) Tax calculation. An IRD number is mandatory. If you don't tick anything, we will use the default prescribed investor rate (PIR) of 28% on your investments in one of our PIE products.

¹ You will be a US citizen if you were born in the US or have acquired US citizenship, unless you have formally renounced your US citizenship.

² The country listed will determine the tax rate applied to your products. Please contact your tax advisor if you are unsure.

³ If you are a US citizen or tax resident, the TIN section must be completed with your social security number or individual tax identification number.

Signatory 1

Mr Mrs Ms Miss Other (please specify) _____ Date of birth DD / MM / YYYY

Name FIRST MIDDLE LAST

Phone numbers HOME MOBILE FAX

Primary email Secondary email

ID type E.G. DRIVERS LICENCE ID number[†] Expiry

ID type E.G. PASSPORT ID number[†] Expiry

Home address NUMBER & STREET

SUBURB TOWN/CITY POSTCODE

Postal address if different from above NUMBER & STREET

SUBURB TOWN/CITY POSTCODE

Occupation Relationship to customer

IRD number Tax rate: RWT* (tick one) 10.5% 17.5% 30% 33% 39%

RWT exempt?[‡] Yes No

Optional for customers with Westpac PIE (Portfolio Investment Entity) investments.

Please tick the Prescribed Investor Rate (PIR^{**}) that you will be taxed at: (tick one) 10.5% 17.5% 28%

For Account Holders only (please complete the following information) Are you a US citizen?¹ Yes No

Main country of tax residency² THIS IS THE MAIN COUNTRY WHICH HAS THE RIGHT TO TAX YOUR WORLDWIDE INCOME

Additional country(s) of tax residency (if any) LIST ALL OF THE ADDITIONAL COUNTRY(S) OF WHICH YOU ARE A TAX RESIDENT

Foreign Tax Identification Number³ (TIN) YOUR IDENTIFICATION NUMBER FOR TAX PURPOSES IN A PARTICULAR COUNTRY

If you do not have a TIN, please select the reason: TIN not issued by this country Country has not issued a TIN to me (e.g. I am under age)

NOTE: We cannot add you to the account until we have received your TIN, unless one of the above reasons is applicable.

Signature Date DD / MM / YYYY

Signatory 2

Mr Mrs Ms Miss Other (please specify) _____ Date of birth DD / MM / YYYY

Name FIRST MIDDLE LAST

Phone numbers HOME MOBILE FAX

Primary email Secondary email

ID type E.G. DRIVERS LICENCE ID number[†] Expiry

ID type E.G. PASSPORT ID number[†] Expiry

B. Extra signatories

Continued

Please complete all fields.

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Home address NUMBER & STREET

SUBURB

TOWN/CITY

POSTCODE

Postal address if different from above NUMBER & STREET

SUBURB

TOWN/CITY

POSTCODE

Occupation

Relationship to customer

IRD number

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Signature

Date DD / MM / YYYY

Signatory 3

Mr Mrs Ms Miss Other (please specify) _____ Date of birth DD / MM / YYYY

Name FIRST

MIDDLE

LAST

Phone numbers HOME

MOBILE

FAX

Primary email

Secondary email

ID type E.G. DRIVERS LICENCE ID number[†]

Expiry

ID type E.G. PASSPORT ID number[†]

Expiry

Home address NUMBER & STREET

SUBURB

TOWN/CITY

POSTCODE

Postal address if different from above NUMBER & STREET

SUBURB

TOWN/CITY

POSTCODE

Occupation

Relationship to customer

IRD number

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Signature

Date DD / MM / YYYY

C. Authorising changes

If you are under 18 a parent/guardian must complete this section and sign to accept the terms and conditions in person at a Westpac branch.

By signing this form, the signatories:

- Confirm that all information supplied in this form is true, correct and complete to the best of their knowledge
- Agree to comply with the terms and conditions in the Declaration section of the Opening Accounts form, the Base Account Authority form or the Making Changes to Account form
- Agree that we may collect, store, use and share their personal information in accordance with the Westpac Privacy Policy.

Personal customers:

All Account Holders must sign below.

Organisational customers:

If the customer is a company, this form must be signed by at least two directors, or by the sole director (if there is only one director).

For other organisation types, this form must be signed by all account holders (for example, all trustees or all partners).

Any person signing on behalf of an organisation must sign in accordance with any rules, requirements or internal policies of that organisation (like the requirements of a company’s constitution or a trust deed).

We may need additional documents or evidence in relation to your identity or your authority to complete this form.

Full name _____ Designation _____

Signature _____ Date DD / MM / YYYY

By signing you are authorising all changes contained in this document to be made to the account and confirming that you remain bound by the declaration in the section of the applicable form.

Full name _____ Designation _____

Signature _____ Date DD / MM / YYYY

By signing you are authorising all changes contained in this document to be made to the account and confirming that you remain bound by the declaration in the section of the applicable form.

Full name _____ Designation _____

Signature _____ Date DD / MM / YYYY

By signing you are authorising all changes contained in this document to be made to the account and confirming that you remain bound by the declaration in the section of the applicable form.

Westpac use only

Branch to complete Receiving branch no. _____

Branch staff salary no. _____

TDC to complete Support centre salary no. _____

Date received _____

- Please tick when completed. Otherwise leave blank.
- All relevant sections have been completed
 - Sales Customer updated
 - Phone/Online Banking updated
 - Debit/Credit cards updated