



# Westpac KiwiSaver Scheme Residency Declaration for Court Order Withdrawals.

April 2019

## A. Your details

Mr  Mrs  Miss  Ms  Other (please specify)

Court Order Number and / or Date

Name FIRST MIDDLE LAST

Please update my name to (a copy of my marriage certificate, deed poll or other relevant papers are attached)

Date of birth DD / MM / YYYY

Occupation Westpac KiwiSaver Scheme member number

IRD number

Phone HOME MOBILE

Email

Home address NUMBER & STREET SUBURB

TOWN/CITY POSTCODE

Postal address (if different) NUMBER & STREET SUBURB

TOWN/CITY POSTCODE

## B. Statutory declaration

**To: The Manager of the Westpac KiwiSaver Scheme**

Government Contributions & Residency Declaration

Please tick one:

- during the period I have been a member of KiwiSaver, New Zealand has been my principal place of residence; or
- during the period I have been a member of KiwiSaver, New Zealand has been my principal place of residence except for the periods specified below (Note: do not include overseas holidays here. Only include periods of non-residence in New Zealand):

| Start Date                    | End Date                      |
|-------------------------------|-------------------------------|
| <small>DD / MM / YYYY</small> | <small>DD / MM / YYYY</small> |
| <small>DD / MM / YYYY</small> | <small>DD / MM / YYYY</small> |
| <small>DD / MM / YYYY</small> | <small>DD / MM / YYYY</small> |

I understand that funds will be withdrawn proportionately across each Westpac KiwiSaver Scheme fund that I am invested in unless I have specified otherwise.

If you would like to give us specific withdrawal instructions based on your Funds, please specify the dollar amount you would like to withdraw from each fund below.

I understand that any Government contributions claimed for any period(s) that New Zealand was not my principal place of residence, as set out above, will not form part of the withdrawal amount and will be returned to inland Revenue.

**And I make this solemn declaration** conscientiously believing the same to be true and by virtue of the Oaths and Declarations Act 1957.

My Signature

**Before me** (JP, solicitor, notary public, a Registrar or Deputy Registrar of the District Court or the High Court, or other person authorised to take a Statutory Declaration in accordance with the Oaths and Declarations Act 1957):

Name of Witness

Signature of Witness

Date DD / MM / YYYY

Declared at



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**C. Privacy statement** The personal information which you provide in (or in connection with) this form will be held securely by BT Funds Management (NZ) Limited (Manager) and/or the New Zealand Guardian Trust Company Limited (Supervisor), at the address of Trustees Executors Limited, the registry provider, and may be disclosed to Westpac Banking Corporation ABN 33 007 457 141 (Westpac), Westpac New Zealand Limited (Westpac NZ) and any other entity that is involved in the administration and management of the Westpac KiwiSaver Scheme (including Inland Revenue and any regulatory body). You have the right to access and correct this information subject to the provisions of the Privacy Act 1993. This information will be used now and in the future to provide you with information on the full range of financial services offered by Westpac NZ and/or any entity within the Westpac group, and may be used to update any other information about you held by any member of the Westpac group.

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**D. Your checklist**

**Before sending us the form please check:**

- you have completed this form including the statutory declaration; and
- you have attached a **certified copy** of evidence of address. Evidence of address can include a rates, power or phone bill; and
- you have attached a **certified copy** of acceptable identity verification documents. This is usually by way of either a certified copy of a New Zealand passport or New Zealand photo driver's licence.

For a full list of acceptable documents, please go to: [westpac.co.nz/AML](https://westpac.co.nz/AML)

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If you have any further queries regarding this form, please call our KiwiSaver Specialists on **0508 972 254** or on **64 9 367 3317** if you are overseas and we will be happy to help. Alternatively, you can email us at [kiwisaverhelp@westpac.co.nz](mailto:kiwisaverhelp@westpac.co.nz)

Please return the completed form, together with a certified copy of your identification and proof of address to:

**By courier** Westpac KiwiSaver Scheme  
Investments and Insurance,  
Wealth Operations,  
Level 4 Cityside,  
Westpac on Takutai Square,  
53 Galway Street, Auckland.

**Or by post** Westpac KiwiSaver Scheme,  
Investments and Insurance,  
Wealth Operations,  
PO Box 934,  
Auckland 1140.